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# INTEGRATED TRADING PLATFORM

Litherium will be one of the official coins supported by and traded by SOURCE and their evolutionary trading platform. Listed on its official Open Currency Exchange (OCX), other major exchanges, and included as standardized pairs on its prime brokerage, it will be interchangeable with other cryptocurrencies, major fiat pairs, and exotics.

This will provide superior speeds, liquidity, depth of market while cutting fees and comissions.

## OPEN CURRENCY EXCHANGE

By being integrated on SOURCE's OCX, we will be able to accept payments in a multitude of different instruments.

This will also allow for investors to obtain coins for speculative purposes, investments or to obtain physical lithium.

### Wide Network of Participants

The Open Currency Exchange (OCX) will potentially be connected to over 250 banks, institutions, funds and more to allow and grow widespread adoption and provide enhanced access to the markets at an accelerated rate.

## **BLOCKCHAIN 3.0**

Our initial token will be based on the NEM Blockchain, moving forward we will harness the newest way to mint cryptocurrencies that transcends all the current cryptocurrencies to ensure that we have the safest, most advanced and stable cryptocurrency on the market today. Using technologies such as quantum entropy, we have eliminated the need for a distributed ledger and mining.

### Securitized Token Offering

value and not just speculative demand.



Our blockchain is designed so that each coin has its own individual, separate cryptographic chain.

Our coin is unique in the sense that our value is derived from intrinsic

We designed a specialized computer to mint up to one billion coins using a technique called quantum entropy.

Once the coins are minted, they are sent through a verification system in which all serial numbers are recorded to prevent counterfeiting.

### < 1 Second Transfer Time

### Multiple Blockchains

### Private Transactions

### DISTRIBUTED LEDGER

We have eliminated the need for a distributed ledger. allowing our blockchain to never grow too large and bloated, thus, keeping our network fast, secure, and efficient for our users.

### COLD STORAGE

Our treasury vault is not connected to the internet and will only release coins into the market based on a special mathematical formula we have determined to avoid hyperinflation.

### SECURITY

Users can easily take their coins offline and store them in any medium of their choosing. This eliminates the need for a distributed ledger and prevents double spending.

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## **TOKENOMICS**

## Invest in the Future of the World's Energy

COINS PRODUCED: 1.618 BILLION (GOLDEN RATIO)

COINS ISSUED: 200 MILLION

PRICE PER COIN: 1.60 EUR

LITHIUM PER COIN: 100 GRAMS

LITHIUM PRICE PER 100 GRAM: 1.60 EUR

PRE-STO GOAL: 200 MILLION EUR\*

MINE LOCATION: ARGENTINA

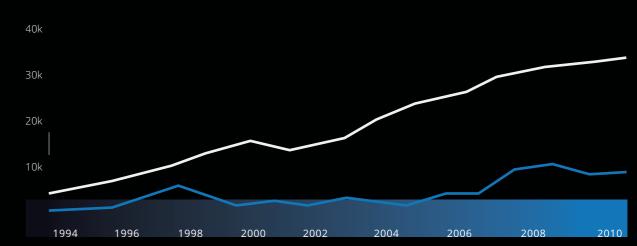
HEADQUARTERS: SWITZERLAND

## DEMAND OF LITHIUM

Production of Lithium has been significantly increasing due to exceeding demand for energy storage in electronic devices. Lithium batteries can be found in all different technologies and will only be growing in the coming years. It is estimated that the current supply of Lithium can only supply 700.000 electronic cars. With the recent push towards renewable energy, we need to significantly increase the available supply in the world.



■ Hard Rock ■ Salt Brine





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## LITHERIUM COIN

We have entered into a partnership with SOURCE in April 2019 in order to create the most technologically advanced, secure and operationally efficient coin on the market today. SOURCE is providing several innovative technologies designed to elevate our coin.

## THE BEST Technology



Blockchain 3.0

Using technologies such as quantum entropy, we have developed our own platform in which each coin has its own independent blockchain.



Marketing

We have crafted a new marketing strategy which includes SEO, influencers, social media, and more allowing us to access a global market.



### Technology

Source has integrated some of their most prominent technology including a cloud infrastructure, microservices, data analytics and more.

## LITHERIUM MINING

Litherium is unlike other commodity backed cryptocurrencies as we are not purchasing the underlying commodity - we are mining the Lithium ourselves and backing the coins with 100 grams of physical Lithium carbonate (or any chemical form best suited for transport and/or storage), thus creating a direct Lithium/commodity derivative\*. Our coin is unique in the sense that our value is derived from intrinsic value, this allows investors to invest in Lithium directly and not in a fund or other investment schemes which possess operational risks with other companies involved in the process.



Our biggest advantage is the secured property package with a size beyond 240,000 hectares. Initial testing (surface, pits, prior exploration) confirmed viable Lithium content in multiple areas. The multiple salars in 3 distinct areas are geographically related and located in a mining-friendly province, ready for growth.

We are working alongside several industry leaders in the areas of mining technologies, refining processes, and more.

## LITHERIUM TIMELINE

## **WORLDWIDE STO**



1

### APR 2018 - MAR 2019

We have submitted our registration to FINMA and are dedicated to fully comply with FINMA guidelines on ICO's and IPO's. Additionally, we secured mining rights in Argentina with funds provided by management

2

### **APRIL 2019**

Officially entered a strategic partnership with SOURCE, began process of filing paperwork to regulatory agencies and preparing the worldwide launching of Litherium.

3

### **JULY 2019**

Start preparation of a targeted marketing campaign to inform investors around the world through techniques such as SEO and specialized community management strategies.



### **JULY 2019**

Begin implementation of Blockchain to provide superior speed, security, and asset protection to our investors. This will allow for seamless transfers and widespread adoption.



AUGUST 17, 2019

Release of Official STO\*



### OCTOBER 2019

Integration within Open
Currency Exchange (OCX) to
allow investors to easily
purchase coins with almost any
financial instrument available in
the markets.

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SOURCE LITHERIUM

All individuals involved have significant experience in banking, finance, legal consulting, mining operations, software development and more.



Charles-André Moerlen
President of Supervisory Board

Long-term experience in international operations and managing and leading large teams.



Adrian Bürgi Member of Supervisory Board

Experienced strategy consultant, international business development, and Swiss Attorney at Law.



Former FINMA employee and is now engaged in advisory and creation of banks in Switzerland.



Our TEAM

Insurance and real estate broker and also a member of the Swiss Financial Advisors Association.



Experienced sales professional with a strong emphasis on Europe, Asia and the Middle East.



Experienced manager of international projects and now creates organization structures.



Ingo Lange Member of Supervisory Board

PhD in corporate finance and now acts as an international consultant and financial advisor.



Lucas Fernandez
Director of Argentinian Operations

Experienced in managing mines in South America for not just Lithium but other prescious minerals.



Matjaz Torc
Token and exchange platform
development

STO technical advisor, experienced blockchain developer and software engineer.



Fernando Ganem
Professional Geologist

Experienced in the exploration of mineral deposits and due dilligence reporting.



Julio Palumbo Legal Partner

Experienced in regulatory standard on not just a localized level, but in an international arena as well.

Additional team members will be released in August 2019

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## LITHERIUM MINING SA



LITHERIUM AG

## **DISCLAIMER**

Litherium AG is a company domiciled at Untermüli 6, 6300 Zug. ZG, Switzerland, and duly registered as such with the Swiss Commercial Registry under reference CHE-187.039.039. Litherium AG is a commercial and an operational entity.

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Elemental lithium or, due to the unstable nature of pure lithium, lithium carbonate or any other chemical compound suitable for storage or further processing - all of these and for the purpose of this document is referred-to as "Lithium".

All content may be changed without informing parties having received a previous version.

This document does not solicit any investment into Litherium coin, nor does it provide access to such investment. Terms for investment, if possible in the future, would apply.

This pitch deck is dated 13 June, 2019





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